



HOUSEHOLD CODE						
	DISTRICT		CLUSTER		HOUSEHOLD	

**If this household has already been interviewed, write down its ID CODE from the ADDRESS LIST**  
**If the household is selected for the first time, put an ID CODE with first number 8, i.e. 81, 82, etc.**

**Date of the Interview (DD MM 2013):**

		2013
--	--	------

**Beginning of Interview Time:**

--

**End of Interview Time:**

--

*Hello. My name is ... and I'm working at the research unit of Open Society Institute - Sofia. IOO in cooperation with World Bank are conducting the fourth wave of a sociological survey of the bulgarian households. The main objectives of the survey are to explore the sociological and economical conditions of the households, living conditions and employment of their members during the last 3 years. Your household is randomly selected among all bulgarian households. We will very much appreciate if you can give us your time and cooperation as your contribution is critical to the success of this project.*

*Open society Institute and World bank team guarantees that the information that your household will provide during this interview is strictly confidential and will be used only in aggregated form for research.*

**Household (HH)** - these are people living together, having joint budget and having at least one meal a day together.

The **HH had** has to be defined by all household members. If it is difficult for them to do this, the HH head is the one who mainly takes the decisions or the one who contributes most to the HH budget.

**Member of the HH** - a person who is part of the household in general, as long as he/she lived there for at least 3 months of the last 12 months (not necessarily consecutive 3 months). The following three cases are always considered members, no matter how many of the last 12 months have resided in the household: **HH head, HH new-come bride/groom ; newborn Baby**

**Type fo the household**

A= Household from the first, second or third wave of the survey

A
---


Б= New household (interview from forth wave only)

Б
---

**MODULE 1A: ROSTER**

**ATTENTION!!! KEEP the ID CODES of HH members the same as IN THE ADDRESS LIST!**

**If THERE IS a NEW member, assign a next number to him/her**

1	A1	A3	A4	A5	A6	A7	
What is household member's name?	<b>Ask these questions only to the households of type A</b>						
<b>PERSON CODE</b>	 <p>ASK FIRST NAME ONLY, STARTING WITH HEAD, THEN SPOUSE, THEN CHILDREN , OTHER RELATIVES, THEN NON-RELATIVES</p>	Mark for each person in the list if he/she is still a member, if he/she is a new member (i.e. became a member between two waves) or is NOT a member yet (i.e was a member in the first wave, but now IS NOT)	What is the main reason (NAME) has become a new member of the household?	What is the main reason (NAME) is no longer a member a member of the household?	Where does [NAME] live at the moment?	Where does [NAME] live at the moment - specify the new ADDRESS?	[NAME]'s phone number
		1= STILL A MEMBER ► <b>2</b> 2= NO LONGER A MEMBER ► <b>A4</b> 3= NEW MEMBER ► <b>A3</b>	1=Came for work 2=Came for studying 3=Joined due to marriage / cohabitation 4=Birth 5=Other (specify...)	1=Moved away for work 2= Moved away for studying 3= Moved away for marriage / cohabitation 4=Moved away due to divorce / 5=DEATH ► <b>NEXT PERSON</b> 6= OTHER(Specify ..... )	1=IN THE SAME SETTLEMENT 2=IN OTHER SETTLEMENT IN BULGARIA 3=ABROAD	IF [NAME] LIVES IN BULGARIA, WRITE DOWN THE SETTLEMENT AND THE COMPLETE ADDRESS. IF [NAME] LIVES ABROAD, ONLY SPECIFY THE COUNTRY.	► <b>NEXT PERSON</b>
		<b>all answers ► 2</b>					
		<b>NAME</b>	<b>ANSWER</b>	<b>SPECIFICATION</b>	<b>ANSWER</b>	<b>SPECIFICATION</b>	<b>ADDRESS</b>
01							
02							
03							
04							
05							
06							
07							
08							
09							
10							



















**MODULE 3 - HOUSING**

**ASK QUESTIONS 1, 2 ONLY TO THE NEW HOUSEHOLDS (FROM THIS WAVE ONLY)**

<b>1. Type of dwelling</b>		
1= HOUSE 2= PART OF A HOUSE 3= APARTMENT IN A BUILDING WITH LESS THAN 10 DWELLINGS	4= APARTMENT IN A BUILDING WITH 10 OR MORE DWELLINGS 5= DWELLING IN STUDENT OR WORKER DORM 6= PRIMITIVE/MOBILE DWELLING	<input style="width: 80px; height: 25px;" type="text"/>
<b>2. Major construction material of external building walls</b>		
1= PANELS 2= CONCRETE 3= BRICKS	4= STONE 5= SUN-DRIED BRICKS 6= WOOD 7= OTHER (SPECIFY _____)	<input style="width: 80px; height: 25px;" type="text"/>

**ASK THE FOLLOWING QUESTIONS TO ALL HOUSEHOLDS**

<b>4. Total area of dwelling</b>	SQUARE METERS	<input style="width: 80px; height: 25px;" type="text"/>
----------------------------------	---------------	---

<b>3. Number of rooms used by your household (not counting kitchen, W/C, bathrooms and rooms used for offices/business)</b>	NUMBER OF ROOMS	<input style="width: 80px; height: 25px;" type="text"/>
---	-----------------	---

<b>5. Availability (in the dwelling) of: (ONE answer per ROW)</b>		
1= YES    2= NO	Water supply system	<input style="width: 80px; height: 25px;" type="text"/> (5.1)
1= YES    2= NO	Hot running water	<input style="width: 80px; height: 25px;" type="text"/> (5.2)
1= YES    2= NO	Electricity	<input style="width: 80px; height: 25px;" type="text"/> (5.3)
1= YES    2= NO	Gas (piped in)	<input style="width: 80px; height: 25px;" type="text"/> (5.4)
1= YES, connected to the public sewer system    2= YES, with cesspit    3=NO	Sewerage	<input style="width: 80px; height: 25px;" type="text"/> (5.5)
1= YES    2= NO	Flush toilet	<input style="width: 80px; height: 25px;" type="text"/> (5.6)
1= YES    2= NO	Bathroom	<input style="width: 80px; height: 25px;" type="text"/> (5.7)
1= YES    2= NO	Central heating	<input style="width: 80px; height: 25px;" type="text"/> (5.8)
1= YES    2= NO	Cable TV connection	<input style="width: 80px; height: 25px;" type="text"/> (5.9)
1= YES    2= NO	Internet connection	<input style="width: 80px; height: 25px;" type="text"/> (5.10)

<b>6. Does your household own the dwelling or do you rent it?</b>	
1= OWNER	<input style="width: 80px; height: 25px;" type="text"/>
2= RENTED FROM THE STATE OR MUNICIPALITY	
3= RENTED FROM A PRIVATE PERSON OR COMPANY	
4= PROVIDED RENT-FREE	

**MODULE 4 - HOUSEHOLD ASSETS**

**4A**

How many of the following assets own your household in working condition?  
 If the household doesn't own this item, write down 0.



ITEM	CODE	NUMBER
TV	101	
Video player and DVD player	102	
Video camera and camera	103	
Satellite antenna	104	
Audio system	105	
Microwave oven	107	
Refrigerator	108	
Freezer	109	
Washing machine	110	
Dishwasher	111	
Computer	112	
Telephone	113	
Mobile phone	114	
Car, minibus, jeep, truck	1160	

**4B. Does anyone of your househod own a second dwelling or a vacation home?**

1 = YES (Specify HOW MANY .....)	1
2 = NO	2

**MODULE 5A - SOCIAL ASSISTANCE**



RESPONDENT: HEAD OF HOUSEHOLD OR MOST INFORMED MEMBER

**QUESTION FOR THE INTERVIEWER:**


**1. Has this household any household member under 20 years of age?**

1= YES ► LINE 1 OF TYPE OF ASSISTANCE

2= NO ► LINE 3 OF TYPE OF ASSISTANCE

LINE NUMBER	TYPE OF ASSISTANCE	2	3	4A	5	6	7
		Are you aware of the [TYPE] assistance program? 	Are you or other member in the household receiving [TYPE] assistance at the moment?	Have you or other member of your household received this [TYPE] assistance in the past 12 months?	Why are you or other member of your household NOT still receiving this [TYPE] assistance? 1= CHILD(REN) ABOVE AGE REQUIREMENT 2= INCOME TOO HIGH 3= WAS TOLD THAT THERE WAS NO BUDGET NOW 4= WE HAVE TOO MUCH PROPERTY (HOUSE, LAND, CAR(S)) 5= CHILD/REN NOT IN SCHOOL OR MISSED SOME SCHOOL 6= THE OFFICE FELT THAT WE HAD SUBMITTED WRONG INFORMATION 7= DO NOT KNOW WHY STOPPED 8= OTHER (SPECIFY _____)	Have you or other member of your household applied (or reapplied) for this [TYPE] assistance in the past 12 months? 1= YES ► 9 2= NO	Why have you or other member of your household NOT applied for this [TYPE] assistance? 1= NO NEED 2= INCOME TOO HIGH 3=CHILD(REN) ABOVE AGE REQUIREMENT 4=TOLD NO BUDGET FOR NEW BENEFICIARIES 5= WE HAVE TOO MUCH PROPERTY (HOUSE, LAND, CAR(S)) 6= PAYMENTS ARE TOO LOW 7= WE HAVE TO FILL IN/ PROVIDE TOO MANY DOCUMENTS 8= OUR RELATIVES ARE HELPING US 9= WE WERE ASHAMED 10= DID NOT KNOW HOW TO APPLY 11= WE RENT DWELLING FROM A PRIVATE OWNER 13=THE PARENTS ARE ABROAD 14=THE CHILD DOESN'T GO TO SCHOOL 12= OTHER (SPECIFY _____)
		1= YES 2= NO ► NEXT TYPE	1= YES ► 11 2= NO	1= YES 2= NO ► 6	<b>ALL ANSWERS ► 11</b>		
					ANSWER	SPECIFICATION	► NEXT TYPE
1	Monthly child benefits (for children under 18 years, or 20 if in school)						
2	Infant benefits (for children under 1 year, or 2 years if disabled) 						
3	Monthly social assistance for low income households						
4	Heating allowance						

**MODULE 5A - SOCIAL ASSISTANCE (FOR THESE WHO HAVE RECEIVED OR HAVE APPLIED)**

LINE NUMBER	TYPE OF ASSISTANCE	9	11	11A
		What was the result of the application?  1= APPLICATION REJECTED ► NEXT TYPE  2= APPLICATION BEING PROCESSED ► NEXT TYPE  3= APPLICATION ACCEPTED TO GIVE US THE ASSISTANCE AND WE ARE WAITING FOR PAYMENTS ► 11	What WAS / IS the <b>monthly value of this allowance</b> for all household members  OR  for the heating allowance, how much did you receive for the <b>most recent heating season?</b> ► NEXT MODULE	For how many months did your household receive this allowance <u>in the past 12 months?</u>  ► NEXT TYPE
			LEVA	MONTHS
1	Monthly child benefits (for children under 18 years, or 20 if in school)			
2	Infant benefits (for children under 1 year, or 2 years if disabled)			
3	MONTHLY SOCIAL ASSISTANCE FOR LOW INCOME HOUSEHOLDS			
4	HEATING ALLOWANCE			

**MODULE 5B - UNEMPLOYMENT BENEFITS**

1. Has any member of this household been registered in the Labour Office in the past 12 months?	1= YES ► <b>question 2</b>	
	2= NO ► <b>MODULE 5B2</b>	

2	3	4	5A	6	7A	
WRITE THE PERSON <b>CODES AND NAMES</b> (ONE PER LINE) FOR EACH PERSON WHO HAS BEEN REGISTERED IN THE LABOUR OFFICE <u>IN THE PAST 12 MONTHS.</u>	How many months has [NAME] been registered in the Labour Office in the <u>past 12 months?</u>	Is [NAME] receiving unemployment benefits <u>at the moment?</u>	Why is [NAME] NOT receiving unemployment benefits <u>at the moment?</u>	What is the <b>monthly value</b> of the unemployment benefits?	For how many months did [NAME] receive unemployment benefits in the <u>past 12 months?</u>	
		1= YES ► <b>6</b>	1= BENEFITS EXPIRED 2= NOT ELIGIBLE (NOT ENOUGH CONTRIBUTION HISTORY) 3= I GOT A JOB 4= APPLICATION BEING PROCESSED 5= MISSED REGISTRATION DEADLINE 6= NOT ELIGIBLE BECAUSE HAS ALREADY RECEIVED SUCH BENEFITS IN THE PAST 3 YEARS 7= NOT ELIBILE BECAUSE DIDN'T WORK WITH LABOUR CONTRACT AT HIS/HERS LAST JOB 8= DO NOT KNOW WHY REJECTED 9= OTHER REASON (Specify _____)			
		2= NO				
			► <b>NEXT PERSON</b>		► <b>NEXT PERSON</b>	
CODE	NAME	MONTHS	CODE	SPECIFICATION	LEVA	MONTHS















**Section 7: OTHER INCOME (For the whole household in the last 12 months)**

ASK HOUSEHOLD HEAD OR THE MOST KNOWLEDGEABLE MEMBER.

<p>SHOW THE WHOLE LIST TO THE RESPONDENT </p> <p>IF SOME INCOME IS IN A DIFFERENT CURRENCY, HELP THE RESPONDENT TO CHANGE IT INTO "LEVA".</p>		<p><b>1,</b></p> <p>During the past 12 months, did anyone in this household receive income from the following sources?</p> <p>1= YES 2= NO ► <b>NEXT LINE</b></p>	<p><b>2,</b></p> <p>How much NET income did your household receive <b>in total</b> from this [SOURCE] during the past 12 months?</p> <p>PLEASE REPORT NET AMOUNTS AFTER DEDUCTING PRODUCTION COSTS AND TAXES</p>
<b>INCOME SOURCE</b>			<b>LEVA</b>
<b>RENTAL INCOME</b>			
7.01	Land other than agricultural land		
7.02	Apartment, house		
7.03	Shops, store, etc.		
7.04	Car, truck, other vehicles		
<b>AGRICULTURE INCOME</b>			
<b>IF SOME INCOME IS ALREADY FILLED DOWN IN MODULE 2B (question 16A, 16B or 17A, 17B), DON'T WRITE IT AGAIN IN THIS MODUL. EVERY INCOME SHOULD BE MENTION ONLY ONE TIME IN THE QUESTIONNAIRE!!!</b>			
7.23	Production of agricultural and animal goods/products for personal consumption (total production for the last 12 months) 		
7.05	Sold crops		
7.06	Sold agricultural products (rakia, honey, processed food...		
7.07	Sold livestock		
7.08	Sold livestock by-products (eggs, milk, cheese, wool, hides, etc.)		
7.09	Income in cash or in kind from agriculture cooperatives or associations		
7.10	Income in kind from renting agricultural land (share-cropping)		
<b>REVENUE FROM SALE OF ASSETS</b>			
7.11	Sale of real estate (house, land, etc.)		
7.12	Sale of durable goods of the household		
7.13	Other sale of assets		
<b>INFORMAL TRANSFERS AND SUPPORT</b>			
7.31	Money or goods as a gift from relatives / friends in Bulgaria (without expectation of repayment)		
7.32	Money or goods as a gift from relatives / friends living abroad (without expectation of repayment)		
7.33	Informal loans from relatives / friends (WITHOUT INTEREST) 		
<b>OTHER INCOME</b>			
<b>7,34</b>	<b>Income from additional jobs / business in the past 12 months</b>		
7.14	Dividends and company profits		
7.15	Interest income		
7.16	Inheritance		
7.17	Lottery or gambling winnings		
7.18	Loans repaid to your household		
7.19	Gift / aid from municipalities, churches, NGO's.		
7.20	Other income (specify)		

**MODULE 8 : CREDIT** ASK HOUSEHOLD HEAD OR THE MOST KNOWLEDGEABLE MEMBER.

10A	Do you or other member in your household have any loans WITH INTEREST? (INCLUDING MORTGAGES) 	1= YES 2= NO ► <b>16</b>
11A	From what source are these loans?  WRITE UP TO TWO SOURCES STARTING FROM THE HIGHEST LOAN	1= BANK 2= CREDIT BUREAU (Easy Credit, Jet Credit, etc.) 3= MUTUAL BENEFIT SOCIETY (employee group)  4= STATE/ MUNICIPAL MICRO-CREDIT 5= PRIVATE MICRO-CREDIT INSTITUTION 6= MONEY LENDER 7=FRIEND/ ACQUAINTANCE 8=SHOPKEEPER 8= OTHER (Specify _____)
12	What are the MAIN purposes of those loans?  WRITE UP TO THREE PURPOSES	1= SCHOOL EXPENSES 2= SMALL BUSINESS 3= CONSUMER DURABLE(S) (furniture, TV, etc.) 4=CAR 5= BASIC PERSONAL EXPENSES 6= EMERGENCY EXPENSES 7= HOUSE PURCHASE 8= HOUSE REPAIRS 9= HEALTH EXPENSES 10= FUNERAL OR CEREMONY EXPENSES 11= OTHER (Specify _____)
13B	Around how much are your TOTAL loan payments (on all loans including mortgages) per month? (Sum up all payments to all members of the household and re-calculate them in LEVA)	LEVA _____
16	Do you or other member in your household have any credit card(s)? (NOT DEBIT CARDS) 	1= YES 2= NO ► <b>22</b>
17	How much is the TOTAL remaining credit card balance after you have made your last payment(s)? (INCLUDING ALL CREDIT CARDS)	LEVA _____
22	Does your household have any savings?	1= YES 2= NO ► <b>MODULE 10</b>
24	How many months could you live on your savings as your sole source of income?	1= LESS THAN A MONTH 2= 1-2 MONTHS 3= 3-4 MONTHS 4= 5-12 MONTHS 5= MORE THAN A YEAR
25	Do you or other member in your household have any bank account?	1= YES 2= NO ► <b>MODULE 10</b>
26	What kind of bank accounts do you or other members of your houshold have? (Write down all types that HH has)	1= CURRENT 2= SAVINGS 3= OTHER ..... 4= DON'T KNOW (Don't read this)

**MODULE 10: SUBJECTIVE**

**Respondent: HH head, or the most informed person in the HH**

PERSONAL CODE OF RESPONDENT:

1. How would you describe the situation in the country at the moment?

- 1= NORMALLY, GOOD
- 2= TOLERABLE
- 3= INTOLERABLE
- 4= I CAN'T ESTIMATE (I DON'T KNOW)

2. How do you think the economic situation for the common person in Bulgaria HAS changed during the last 12 months?

- 1= VERY MUCH IMPROVED
- 2= IMPROVED A BIT
- 3= NO CHANGE
- 4= WORSENEA A BIT
- 5= VERY MUCH WORSE
- 6= I CAN'T ESTIMATE (I DON'T KNOW)

3. How do you think the economic situation for the common person in Bulgaria WILL change during the next 12 months?

- 1= MUCH BETTER
- 2= A LITTLE BETTER
- 3= THE SAME
- 4= A LITTLE WORSE
- 5= MUCH WORSE
- 6= I CAN'T ESTIMATE (I DON'T KNOW)

6. If you compare your household's present monthly income to your household's monthly income one year ago, has your income increased, decreased or stayed the same?

- 1= INCREASED
- 2= DECREASED
- 3= STAYED THE SAME

9A. **Have you been on a holiday outside your home for at least a week in the past 12 months?**

- 1= YES 2= NO

10. Can you afford eating meat, chicken or fish every second day (or their vegetarian equivalent)?

- 1= YES 2= NO

11. In your opinion what is the minimum MONTHLY income necessary for your household to make ends meet?

 LEVA

12. In your opinion, what is the MONTHLY income a household in Bulgaria like yours would have to have in order to live...?

VERY WELL	<input type="text"/>	LEVA
ADEQUATELY	<input type="text"/>	LEVA

13. Imagine a 9-step ladder where on the bottom, the FIRST step, stand the poorest people, and on the highest step, the NINTH, stand the richest ones. On which step is your household TODAY? (SHOW THE SCALE BELOW)

1	2	3	4	5	6	7	8	9
---	---	---	---	---	---	---	---	---

POOREST  $\longrightarrow$  RICHEST

20. What language do you usually speak at home?

- 1= BULGARIAN
- 2= TURKISH
- 3= ROMA
- 4= OTHER (SPECIFY ...)

19. WHAT IS THE TOTAL NET MONTHLY INCOME OF YOUR HOUSEHOLD AT THE MOMENT (Total sum of the household members income from salaries/wages, pensions, social and family assistance, regular transfers from persons outside the household and from other sources)?

 LEVA

**ASK QUESTION B1-B6 TO THE ROMA BOOSTER ONLY.**

**B1. Is there a ROMA EMPLOYMENT mediator from the Labour office in your municipality, who works in your community ?**

1 = YES

2 = NO ► **B3**

3 = I DON'T KNOW ► **B3**

**B2. Has the ROMA EMPLOYMENT mediator assisted you or someone in your household to find/start employment?**

1 = Yes, successfully

2 = Yes, unsuccessfully

3 = No

**B3. Do you think a ROMA EMPLOYMENT mediator could help you personally to find employment?**

1 = Yes

2 = Rather yes

3 = Rather no

4 = No

**B4. Is there a HEALTH mediator in your community?**

1 = YES

2 = NO ► **SKILLS MODULE**

3 = I DON'T KNOW ► **SKILLS MODULE**

**B5. Has your household received services from the HEALTH mediator?**

1 = YES

2 = NO ► **SKILLS MODULE**

**B6. How would you rate the HEALTH mediator's services?**

1 = Very good

2 = Good

3 = Not so good

4 = Bad



**Interviewer!** Please, enter in the following table, **personal codes, the names and dates of birth** of all household members aged between **18 and 65 years** of Module 1. Compare their birthdays with the current date and determine which of them **HAS THE CLOSEST** upcoming birthday. This is the one who has to be interviewed with the module "PERSONALITY AND ATTITUDE." If this person currently do not or not it is possible to take the time you try to schedule an appointment at a convenient time for him.

CODE	NAME	DATE OF BIRTH

**CURRENT DATE**

Ако човекът с най-скоро предстоящ рожден ден е съгласен да участва в проучването, продължете интервюто с МОДУЛ "ЛИЧНОСТ И НАГЛАСИ" с него. Ако Ви откаже, отбележете в таблицата по-долу, че имате отказ и преминете към следващото домакинство в списъка. **НЕ Е ДОПУСТИМО ДА ПРАВИТЕ ИНТЕРВЮТО ОТ МОДУЛА "ЛИЧНОСТИ НАГЛАСИ" С ДРУГ ЧОВЕК!**

СТАТУС НА ИНТЕРВЮТО ОТ МОДУЛ "ЛИЧНОСТ И НАГЛАСИ"	
1. СЪГЛАСИЕ	1
2. ОТКАЗ	2

**Supervisor name**

**Signature**

**Interviewer notes**

*Fill down after the end of the interview*